

## I. Patient Information

First Name:		Middle Name:	
Last Name:		Date of Birth (MM/DD/YYYY):	
Sex Assigned at Birth: <input type="checkbox"/> Male <input type="checkbox"/> Female	Gender Identity / Pronouns:		
Address:			
City:		State:	
ZIP:		Cell Phone:	
Email: <i>Required for patient portal access</i>		Home Phone:	
Preferred Contact Method: <input type="checkbox"/> Call <input type="checkbox"/> Text <input type="checkbox"/> Email			
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Other: _____			
Preferred Language:		Interpreter Needed:	
Race: <input type="checkbox"/> White <input type="checkbox"/> Black/African American <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Asian <input type="checkbox"/> Other: _____			
Emergency Contact:		Relationship:	
Phone:			
Employer:		Occupation:	
Employer Address:			
Pharmacy Name:		Pharmacy Phone:	
Pharmacy Address / Cross Streets:			

## II. Insurance Information

<b>Primary Insurance:</b>		Policy/Group #:	
Cardholder Name:		Insured Date of Birth:	
Relationship to Patient (Self / Spouse / Child / Other):			
<b>Secondary Insurance:</b>		Policy/Group #:	
Cardholder Name:		Insured Date of Birth:	
Relationship to Patient (Self / Spouse / Child / Other):			

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### III. Medical History

*Are you currently being treated for, or have you ever had, any of the following? Check all that apply.*

☐ None / no significant history

<b>Heart / Circulation</b> <input type="checkbox"/> High blood pressure <input type="checkbox"/> High cholesterol <input type="checkbox"/> Heart attack <input type="checkbox"/> Heart failure <input type="checkbox"/> Arrhythmia	<b>Lungs / Breathing</b> <input type="checkbox"/> Asthma <input type="checkbox"/> COPD / Emphysema <input type="checkbox"/> Sleep apnea <input type="checkbox"/> Tuberculosis	<b>Musculoskeletal</b> <input type="checkbox"/> Arthritis <input type="checkbox"/> Chronic pain <input type="checkbox"/> Fibromyalgia <input type="checkbox"/> Back / joint issues
<b>Endocrine / Metabolic</b> <input type="checkbox"/> Diabetes (Type <input type="checkbox"/> 1 <input type="checkbox"/> 2) <input type="checkbox"/> Thyroid condition <input type="checkbox"/> Obesity <input type="checkbox"/> Osteoporosis	<b>Neurologic</b> <input type="checkbox"/> Stroke / TIA <input type="checkbox"/> Seizures <input type="checkbox"/> Migraines <input type="checkbox"/> Neuropathy	<b>Genitourinary</b> <input type="checkbox"/> Kidney disease <input type="checkbox"/> Kidney stones <input type="checkbox"/> Prostate problems <input type="checkbox"/> Urinary incontinence
<b>Digestive</b> <input type="checkbox"/> GERD / Reflux <input type="checkbox"/> Ulcers <input type="checkbox"/> IBS <input type="checkbox"/> Liver disease / hepatitis	<b>Psychiatric</b> <input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Bipolar disorder <input type="checkbox"/> ADHD	<b>Immune / Blood</b> <input type="checkbox"/> Anemia <input type="checkbox"/> Cancer <input type="checkbox"/> Autoimmune disease <input type="checkbox"/> Frequent infections
<b>Infectious Disease / Exposure History</b> <input type="checkbox"/> Tuberculosis exposure or positive test <input type="checkbox"/> Hepatitis (A / B / C) <input type="checkbox"/> HIV / AIDS		
<b>Other significant medical conditions / Notes:</b>  		
<b>Any recent hospitalizations / ER visits (past 12 months)?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes <i>If yes, please specify date(s), reason, and facility name</i>		

### IV. Past Surgeries / Procedures

*Please detail past surgeries and include an approximate year if known.*    ☐ None

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### V. Allergies & Reactions

☐ No known allergies

*If yes, please specify any drug, food or environmental allergen:*

Allergen	Reaction

Allergen	Reaction

### VI. Current Medications

*List prescription and over-the-counter medications, birth control, supplements or vitamins.* ☐ None

Medication	Dose	Frequency

### VII. Primary Care Provider & Other Specialists Involved in Your Care

☐ Moukdad Medical - New PCP

☐ Moukdad Medical - Existing / Current PCP

☐ Other PCP provider

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Prior PCP Last Visit: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

*List the other doctors or healthcare providers you see regularly.*

Provider Name	Specialty	Phone / Office

☐ I consent to receive appointment reminders or medical information via text or email.

☐ I would like access to my Moukdad Medical patient portal.

☐ I am interested in using telehealth visits when appropriate.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### VIII. Preventive Care Snapshot

Test	Have you had this done?	If yes, approx. year	Result / Notes
Annual Physical Exam	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Colonoscopy / Stool Test	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Mammogram (if applicable)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Pap Smear (if applicable)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Bone Density (if applicable)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Eye Exam	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Dental Exam	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Hearing Screen	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
Skin Check / Dermatology Exam	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		
PSA / Prostate screening (if applicable)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure		

Vaccine	Have you had this done?	If yes, approx. year
Tetanus (Td or Tdap)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
COVID-19 Vaccine	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
Flu Shot	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
Shingles	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
Pneumonia	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
RSV	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
HPV	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	
Other: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure	

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### IX. Family History

Please list any significant conditions such as high blood pressure, diabetes, heart disease, cancer, stroke or other hereditary illnesses. ☐ Unknown / Adopted

Family Member	Condition / Diagnosis	Age of Onset (if known)
Mother		
Father		
Siblings		
Other (Relative): _____		

### X. Social History

Please tell us about your daily habits and environment to help us provide more personalized care.

Social Factor	Response
Tobacco Use	<input type="checkbox"/> Never <input type="checkbox"/> Former <input type="checkbox"/> Current    How much / how often: _____
Alcohol Use	<input type="checkbox"/> No <input type="checkbox"/> Yes    How much / how often: _____
Recreational Drug Use	<input type="checkbox"/> No <input type="checkbox"/> Yes    Type / Frequency: _____
Exercise	<input type="checkbox"/> Rare <input type="checkbox"/> Occasional <input type="checkbox"/> Regular    Type / Frequency: _____
Mobility / Assistive Device	<input type="checkbox"/> None <input type="checkbox"/> Cane <input type="checkbox"/> Walker <input type="checkbox"/> Wheelchair <input type="checkbox"/> Other: _____
Caffeine	<input type="checkbox"/> Occasionally <input type="checkbox"/> Daily    Amount: _____
Living Situation	<input type="checkbox"/> Live alone <input type="checkbox"/> With family/partner <input type="checkbox"/> Other: _____
Sleep Quality	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Stress Level	<input type="checkbox"/> Low <input type="checkbox"/> Moderate <input type="checkbox"/> High
Work Environment	<input type="checkbox"/> Sedentary <input type="checkbox"/> Physical <input type="checkbox"/> High stress <input type="checkbox"/> Other: _____
Advance Directive / Living Will	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure

### XI. Signature

I certify that the information provided is true and complete to the best of my knowledge.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## HIPAA PRIVACY NOTICE ACKNOWLEDGMENT

Federal law (HIPAA) requires that we provide each patient with a Notice of Privacy Practices, which explains how your medical information may be used and disclosed, and how you can access that information.

Please review the statement below and sign to acknowledge receipt or review of this notice.

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### PATIENT ACKNOWLEDGMENT

I acknowledge that I have received (or have been offered) a copy of Moukdad Medical's *Notice of Privacy Practices*.

I understand that this notice explains how my health information may be used and shared for purposes of treatment, payment, and healthcare operations.

I also understand that I may request an additional copy at any time and that Moukdad Medical may revise this notice as permitted by law.

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**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Patient Signature** (or Legal Representative): \_\_\_\_\_ **Date:** \_\_\_\_\_

If signed by Legal Representative, state relationship to patient: \_\_\_\_\_

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### FOR OFFICE USE ONLY

☐ Patient refused to sign acknowledgment

☐ Notice mailed to patient on: \_\_\_\_\_

☐ Reason patient did not sign: \_\_\_\_\_

**Staff Initials:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## FINANCIAL POLICY & CONSENT FOR TREATMENT

We are committed to providing you with high-quality medical care and transparent communication regarding your financial responsibilities.

Please review the following policies carefully and sign below to acknowledge your understanding and consent.

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### CONSENT FOR MEDICAL TREATMENT

I voluntarily consent to receive medical evaluation and treatment from Moukdad Medical and its healthcare providers.

This includes routine diagnostic procedures, physical examinations, and any medically necessary services ordered by my provider.

I understand that I may withdraw this consent at any time by notifying Moukdad Medical in writing.

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### INSURANCE AUTHORIZATION & ASSIGNMENT OF BENEFITS

I authorize Moukdad Medical to release any medical information necessary to process my insurance claims and coordinate care.

I authorize my insurance company, Medicare or any third-party payer to release information as needed for claim processing.

I hereby assign and authorize direct payment of medical benefits to **Moukdad Medical** for services rendered.

I understand that:

I am financially responsible for any balance not covered by insurance, including co-pays, deductibles, and non-covered services.

If my insurance carrier issues payment directly to me, I will promptly remit that payment to Moukdad Medical.

I am responsible for verifying that my insurance coverage is active and current at the time of service.

It is my responsibility to provide accurate insurance information and to notify Moukdad Medical of any changes.

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### CO-PAYS, DEDUCTIBLES, AND BALANCES

Co-pays are due **at the time of service**.

Balances not paid within 30 days of the first statement may be subject to additional billing fees.

If you are uninsured, full payment is expected at the time of service unless prior arrangements are made.

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### NO-SHOW AND CANCELLATION POLICY

We kindly request **at least 24 hours' notice** for appointment cancellations.

Repeated no-shows or late cancellations may result in a missed appointment fee and/or discharge from the practice.

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### COMMUNICATION & BILLING NOTICES

You may receive calls, emails, texts or mailed statements related to appointments or billing.

By signing below, you consent to these communications for routine business purposes.

Moukdad Medical will never share your contact information for marketing purposes.

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### TELEHEALTH SERVICES

I understand that telehealth involves the use of secure electronic communication to provide medical services and consent to participate if recommended by my provider.

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### PATIENT ACKNOWLEDGMENT

I have read and understand the financial, treatment, and insurance policies of Moukdad Medical.

I understand that I am responsible for payment of all services rendered and agree to comply with these policies.

This authorization will remain in effect until revoked in writing.

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Patient Signature** (or Legal Representative): \_\_\_\_\_ **Date:** \_\_\_\_\_

If signed by Legal Representative, state relationship to patient: \_\_\_\_\_



## **NON-DISCRIMINATION & PATIENT RIGHTS STATEMENT**

At Moukdad Medical, we are dedicated to providing compassionate, respectful and equitable care to all patients. We comply with applicable federal civil rights laws and do not discriminate on the basis of race, color, national origin, age, disability, sex, gender identity, sexual orientation, religion or any other protected characteristic.

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### **YOUR RIGHTS AS A PATIENT**

As a patient of Moukdad Medical, you have the right to:

- Be treated with dignity, respect, and consideration at all times.
- Receive care without discrimination or bias.
- Obtain clear information about your diagnosis, treatment options, and expected outcomes.
- Participate in decisions regarding your care.
- Request access to your medical records and request amendments when appropriate.
- Expect privacy and confidentiality of your health information as required by HIPAA.
- Voice concerns or complaints without fear of retaliation or compromised care.

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### **YOUR RESPONSIBILITIES AS A PATIENT**

You are encouraged to:

- Provide complete and accurate information about your medical history.
- Follow your provider's treatment plan and notify us of any changes or concerns.
- Treat staff and other patients with respect and courtesy.
- Meet financial obligations related to your care as outlined in the Financial Policy.

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### **NON-DISCRIMINATION & ACCESSIBILITY**

Moukdad Medical provides reasonable accommodations for patients with disabilities and language barriers. If you require assistance, interpretation services, or an auxiliary aid to communicate effectively, please notify our staff so that arrangements can be made.

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### **PATIENT ACKNOWLEDGMENT**

I have read and understand the above statement of patient rights, responsibilities and non-discrimination policy.

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Patient Signature** (or Legal Representative): \_\_\_\_\_ **Date:** \_\_\_\_\_

If signed by Legal Representative, state relationship to patient: \_\_\_\_\_

## TELEHEALTH CONSENT FORM

Telehealth involves the use of secure, real-time audio and/or video technology to provide healthcare services when an in-person visit is not possible or necessary. The purpose is to allow communication with your Moukdad Medical provider from a remote location. Before participating in a telehealth visit, please review the following information and sign to acknowledge your understanding and consent.

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### BENEFITS

- Convenient access to care without travel
- Continuity of care with your established provider
- Timely evaluation, diagnosis, and treatment

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### RISKS

- Technology interruptions or equipment failure may affect communication or delay care
- Security measures are in place, but data breaches are still a small risk with any electronic system
- In some cases, an in-person evaluation may still be required for a full assessment

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### PRIVACY & CONFIDENTIALITY

All telehealth sessions are conducted through secure, HIPAA-compliant platforms. Your medical information will be protected in the same way as during an in-person visit. Moukdad Medical does not permit recording of telehealth visits by either party unless specifically agreed upon in writing.

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### PATIENT RESPONSIBILITIES

- Participate from a quiet, private location free of distractions
- Ensure your device, camera, and connection are functional
- Not record, broadcast, or share your telehealth session

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### CONSENT TO TELEHEALTH

I understand the information above and consent to participate in telehealth services with Moukdad Medical.

I understand I may withdraw my consent at any time by notifying the office in writing.

I acknowledge that this consent will remain in effect until revoked.

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**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Patient Signature** (or Legal Representative): \_\_\_\_\_ **Date:** \_\_\_\_\_

If signed by Legal Representative, state relationship to patient: \_\_\_\_\_

## Patient Portal & Communication Preferences

Moukdad Medical offers a secure online patient portal where you can view visit summaries, lab results and communicate with your care team.

Please complete this form so we can set up or confirm your access and respect your communication preferences.

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**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

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### Portal Enrollment

- ☐ I already have a Moukdad Medical portal account.
- ☐ Please send me an invitation to enroll using the email below.
- ☐ I prefer not to use the portal at this time.

**Email for Portal Access:** \_\_\_\_\_

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### Test Results & Communication

- ☐ I am comfortable receiving results and messages through the secure patient portal.
- ☐ I prefer to discuss results directly with my provider before viewing them online.
- ☐ Please notify me by phone when new results are available.

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### Electronic Communication Acknowledgment

I understand that the patient portal is a secure system intended for routine, non-urgent communication.

For emergencies, I will call 911 or go to the nearest emergency department.

I understand that Moukdad Medical may use my phone number, email or patient portal to send appointment reminders, follow-ups and billing information.

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**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## CREDIT CARD ON FILE AUTHORIZATION FORM

Moukdad Medical offers the convenience of keeping a credit or debit card on file for payment of balances, co-pays and telehealth services.

All card information is stored securely in compliance with PCI standards.

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### PURPOSE

Keeping a card on file allows timely payment of any patient-responsible balances after your insurance has processed claims. Your card **will not be charged** until:

- Your insurance company has determined your responsibility for payment, or
- You have agreed to pay for services not covered by insurance, or
- A late-cancellation or no-show fee applies under our Financial Policy.

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### CARDHOLDER INFORMATION

Name on Card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_

Card Type: ☐ Visa ☐ MasterCard ☐ Amex ☐ Discover

Last 4 Digits: \_\_\_\_ Expiration (mm/yy): \_\_\_\_ CVV: \_\_\_\_

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### PATIENT AUTHORIZATION

I authorize **Moukdad Medical** to charge my card for patient-responsible balances, co-pays, telehealth visits, and no-show fees, as applicable.

I understand that:

- I will receive a statement or receipt for any charge made to my card.
- This authorization will remain on file until I provide written notice to cancel it.
- I may update or revoke this authorization at any time by contacting Moukdad Medical.

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Cardholder Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

## AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION

According to HIPAA regulations, signed authorization is required before any medical information can be disclosed to anyone other than the patient.

Please be advised that the undersigned patient grants permission for his or her medical information to be discussed with the individuals listed below.

\_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

I hereby authorize Moukdad Medical to discuss and/or release information regarding my medical care, test results, treatment, and billing with the following individual(s):

Name	Relationship	Phone Number
_____	_____	_____
_____	_____	_____
_____	_____	_____

This authorization remains in effect until revoked in writing by the patient. I understand that I may revoke this authorization at any time by submitting a written notice to Moukdad Medical.

I understand that this authorization is voluntary and that treatment, payment or eligibility for benefits will not be conditioned on my decision to sign this form.

\_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Witness / Staff Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_